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Blue Prism Desktop 1.1 Install and Configure Guide

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Blue Prism Limited, 2 Cinnamon Park, Crab Lane, Warrington, WA2 0XP, United Kingdom. Registered in England: Reg. No. 4260035. Tel: +44 370 879 3000. Web: www.blueprism.com

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Installing Desktop

This guide provides instructions on how to install and configure SS&C | Blue Prism® Desktop.

If you require further assistance while following this document please contact your Blue Prism Account Manager or Technical Support - support@blueprism.com.

Intended audience

This guide is aimed at IT professionals with experience in configuring and managing networks, servers, and databases. The environment configuration and installation process requires familiarity with installing and configuring web servers and databases. However, the installation of the Desktop client onto individual users' machines does not require specialized knowledge and can be carried out by a Desktop user, if required and depending on your organization's policy.

Desktop introduction

For processes that require human intervention, Blue Prism automations can be initiated in real time by Desktop users, from their computer, using their own credentials. Desktop enables users to run centrally-developed and validated processes with the added confidence that they are centrally managed and have been developed in full compliance with their organization's IT and security standards. As a result, organizations are assured that auditability and data governance are not compromised.

Desktop installation overview

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The current version of Desktop requires the following components to be installed. This environment will be then accessed from user's computers via the Desktop client. Desktop client users only need the Desktop client to be installed on their machine locally. They then need to be given remote access to an environment that has all of the other listed components installed.

Components required for Desktop

• SS&C | Blue Prism Desktop client 1.1 – The Desktop client is installed locally on each Desktop user's computer and is used to run processes in real time.

Desktop client users only need the Desktop client to be installed on their machine locally. They then need to be given remote access to an environment that has all of the following components installed:

• SS&C | Blue Prism Enterprise Edition version 7.2 – Your Desktop license gives you access to the Desktop-specific functionality available in Blue Prism.

Desktop and Enterprise licenses can be applied to the same Blue Prism database. A separate Desktop environment is not required.

• SS&C | Blue Prism API version 7.2 – The API provides an interface for Desktop to connect with the Blue Prism database. It also provides a series of predefined capabilities that are used to interact with Blue Prism programmatically using a RESTful API.

A The Blue Prism API needs to be installed in your Desktop environment, however, there is no recommended order in which the APIs need to be installed.

- SS&C | Blue Prism Hub version 4.7 Hub deploys Authentication Server. Authentication Server provides a centralized, common authentication method for users across key Blue Prism components, including Desktop.
- SS&C | Blue Prism Digital Worker version API 7.2 The Blue Prism Digital Worker API provides an interface between Desktop and the Blue Prism database, allowing Desktop to obtain all the information it needs to run automated processes.

Desktop licenses

In addition to the components above, at least one Desktop license must be applied to the Blue Prism database for the system administrator to use the Blue Prism interactive client. This will enable them to use their machine with the Desktop client and its associated Desktop runtime resource.

A Desktop license can be imported alongside an Enterprise, NHS, Trial, or Learning license. A separate environment is not required for this version of Desktop (separate environments were required for an earlier version). An environment with a Desktop and a Blue Prism Enterprise license applied to the same database is referred to as a dual license Blue Prism environment.

Unlike Blue Prism Enterprise licenses, whose use is determined by the number of concurrent sessions, Desktop licenses are associated with the number of registered Desktop runtime resources.

When a user logs into the Desktop client for the first time, their machine is registered as a Desktop runtime resource and a Desktop license is associated with that machine. If another user logs onto that machine, they will share the same Desktop license.

To remove a license from a machine and make it available for another machine, the Desktop system administrator will need to retire the Desktop runtime resource, see Resource management for details. Subsequent login attempts on that machine will fail until the resource is unretired.

Desktop architecture

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The following diagram shows the architecture of Desktop deployment.

The Central server section of the diagram is intended to depict the components required to work with Desktop, and not that the components need to be installed on the same server. For the deployment requirements for Blue Prism Enterprise, see Multi-device deployment, and for Hub, see Typical Hub deployment.

Client architecture

- **Desktop client** Needs to be installed on the computer of every user who will be using the Desktop client. The single installer includes:
 - The Desktop runtime resource
 - The Desktop user interface.
- Blue Prism interactive client Required for process development and Control Room functionality. This is a standard installation of Blue Prism Enterprise. Any Desktop-specific functionality is controlled by the application of a Desktop license.

Server architecture

As described in Install and configure the Digital Worker API, the Desktop environment requires a number of Blue Prism components to be installed. Please refer to the relevant installation instructions for the each component for details of how to install and configure them for your Desktop environment.

Digital Worker API

The following conditions apply to the Digital Worker API:

- It must be installed on an IIS-enabled server, which should have a low latency connection to the Blue Prism database.
- It can be installed on the same server as the Blue Prism API, if required.
- An SSL certificate is required on the device where the Digital Worker API will be installed to secure the site that is created (HTTPS). For more information, see Configure SSL certificates on page 9.

Upgrade Desktop

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It is recommended that you schedule the upgrade to take place outside of working hours.

Upgrade a Desktop 1.0 environment to 1.1

Upgrade all of the components in your Desktop environment in the following order:

- Upgrade to Blue Prism Enterprise version 7.2
- Upgrade to the Blue Prism API version 7.2
- Upgrade to Hub version 4.7
- Upgrade the Digital Worker API 7.2
- Upgrade the Desktop client 1.1

Upgrade to Blue Prism Enterprise version 7.2

For upgrade steps, see Upgrade Blue Prism.

Upgrade to the Blue Prism API version 7.2

Run the Blue Prism API installers, as described in Blue Prism API installation.

Upgrade to Hub version 4.7

For upgrade steps, see Upgrade Hub and Interact.

Upgrade the Digital Worker API 7.2

To upgrade the Digital Worker API, perform the installation actions as described in Install and configure the Blue Prism Digital Worker API on the next page. The previous version of the Digital Worker API does not need to be removed prior to upgrade.

Upgrade the Desktop client 1.1

To upgrade the Desktop client:

- 1. Uninstall the previous version of the Desktop client using Add or remove programs.
- 2. Install the latest version of the Desktopclient, see Install and connect the Desktop client on page 19 for details.

Install and configure the Blue Prism Digital Worker API

The Blue Prism Digital Worker API provides an interface between Desktop and the Blue Prism database, allowing Desktop to obtain all the information it needs to run automated processes.

• To watch the Blue Prism Digital Worker API installation, see the Blue Prism Digital Worker API installation and configuration video

Prerequisites

Ensure the following components, required for Desktop to function, are all installed in your Blue Prism environment prior to installing the Digital Worker API:

- Enterprise Edition
- Hub (includes Authentication Server)
- Blue Prism API

The Blue Prism API needs to be installed in your Desktop environment, however, there is no recommended order in which the APIs need to be installed.

See Components required for Desktop on page 5 for details.

Minimum hardware requirements

See Blue Prism software and hardware requirements for details of the minimum requirements for the web server onto which the Digital Worker API will be installed.

Web server IIS configuration

The Digital Worker API must be installed as part of the Desktop installation. The API must be installed on an IIS-enabled server, which should have a low latency connection to the Blue Prism database. The Digital Worker API can be installed on the same server as the Blue Prism API, if required.

If you are installing the Digital Worker API on a separate web server to the Blue Prism API, the following configuration must be applied to the web server that will host the API. If you are installing the Digital Worker API on the same server as the Blue Prism API and have already set up the web server, this step does not need to be repeated. This can be configured using the provided PowerShell script, or manually.

If required, the Digital Worker API can be installed on the same web server as the Blue Prism API, Hub, and Authentication Server.

Scripted configuration

To configure the web server via a script, run the following command using the PowerShell command prompt:

Install-WindowsFeature -name Web-Server, Web-Windows-Auth -IncludeManagementTools

Configure SSL certificates

An SSL certificate will be required on the device where the Digital Worker API will be installed. It will be used to secure the site that is created. SAN and Wildcard certificates are supported. The certificate must be present on the machine that hosts the API and should be stored in the Trusted Root certificate store. Depending on your infrastructure and IT organization security requirements this could be an internally created SSL certificate or a purchased certificate to protect the website. See Generate a self-signed SSL certificate for information on generating a self-signed certificate.

Enable Authentication Server

To enable authentication against the API, your Blue Prism environment must be configured to use Authentication Server, and Authentication Server must be enabled in the interactive client.

- Authentication Server must be installed using the Hub installer, see the Hub installation guide.
- In addition to the configuration described in the Hub installation guide, an Authentication Server user must be created in Hub first, and then assigned the Desktop User role in Blue Prism. This is done by adding the Authentication Server user to the Desktop Users role via System > Security > User Roles.
- For information on how to configure your Blue Prism environment to use Authentication Server, see the Authentication Server configuration guide.

Install the Digital Worker API

After you have installed Hub, Authentication Server, and Blue Prism Enterprise, you can now install the Digital Worker API.

To install the Digital Worker API, download and run the Blue Prism Digital Worker API installer, available from the Blue Prism Portal, and progress through the installer as shown below. The installer must be run with administrator rights.

| Step | Installer screen | Details |
|------|--|---|
| 1 | Blue Prism Digital Worker API Setup Welcome to the Blue Prism Digital Worker API Setup Wizard English (United States) The Setup Wizard will install Blue Prism Digital Worker API on your computer. Click Next to continue or Cancel to exit the Setup Wizard. Back Next | Welcome If required, select another language for the installer from the drop-down list. The default language is English (United States). Click Next. |
| 2 | Blue Prism Digital Worker API Setup End-User License Agreement Please read the Blue Prism Digital Worker API License Agreement Diuceprism API Terms of Use We (Blue Prism Software, Inc. if you are in the Americas or Blue Prism Limited if you are in any other jurisdiction) provide the APIs to you subject to these API Terms of Use (the Terms). By accessing or using the APIs you agree to be bound by these Terms. If you are accepting these Terms on behalf of a company or other entity, you represent and warrant that you have the authority to bind that entity to these Terms. If you do not have such authority, or if you do not agree to these Terms, you may not use the APIs. 1. API License. 1.1. Subject to these Terms, we grant you a limited, non-exclusive, non-v I accept the terms in the License Agreement Print Back Next Cancel | License agreement Read the End-User License Agreement and if you agree to the terms, select the check box. Click Next. |

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| Step | Installer screen | Details |
|------|---|---|
| 3 | Blue Prism Digital Worker API Setup Destination Folder Click Next to install to the default folder or click Change to choose another. Install Blue Prism Digital Worker API to: C:\Program Files (x86)\Blue Prism Limited\Blue Prism Digital Worker API Change Back Next Cancel | Destination folder Specify the required installation folder. The default location is C:\Program Files (x86)\Blue Prism\Blue Prism Digital Worker API, but you can choose your own using the Change button. Click Next . |
| 4 | Blue Prism Digital Worker API Setup IIS Setup Site name Buke Prism API DW Host name winspi.local Port Port SSL Certificate DesktopDWAPICert Back Next Cancel | IIS Setup Configure the Internet Information Service (IIS) for the Digital Worker API. Site name – This defaults to Blue Prism API DW and cannot be amended. Host name – Enter the URL of the Digital Worker API website. This URL must also match the site included in the required certificate. Port – Enter the port number for the machine that you are installing the Digital Worker API onto. The default port number is 443. If the Blue Prism API is installed on the same server and you have already used the default port number, you must enter a different port number here. SSL Certificate – Select the appropriate Secure Sockets Layer (SSL) certificate, issued for the website specified for Host name. Click Next. |

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| Step | Installer screen | Details |
|------|--|---|
| Step | Installer screen Blue Prism Digital Worker API Setup Configure encryption keys Please select which server configuration should be used to load encryption keys Blue Prism server configuration: Default Load encryption keys from database | Details Configure encryption keys Select the location from which to load the encryption keys. • Blue Prism server configuration (recommended) – Select an existing Blue Prism server configuration from which to load the encryption keys. ✓ The options available in the drop-down list are taken from the Blue Prism application server configuration. The web server does not need to be able to communicate with a running Blue Prism application server, but the server configuration file must be present on the web server. • Load encryption keys from database – Select this option if the encryption keys are stored in the Blue Prism database. This is commonly appropriate for scenarios where no application server is deployed. Click Next to install the Digital Worker APL A progress bar displays |
| | | during the installation of the API. |
| 7 | Blue Prism Digital Worker API Setup Completed the Blue Prism Digital Worker API Setup Wizard Click the Finish button to exit the Setup Wizard. | Installation complete If the installation has completed successfully, click Finish to exit the installer. If the installation fails, click View Log to see the error that was encountered. |
| | View Log Back Finish Cancel | |

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Configure DNS record

Once the Digital Worker API has been installed, a DNS record needs to be configured to map the API URL to the relevant IP address.

For more details on how to do this, see DNS resolution and Blue Prism network connectivity.

Configure IIS application pool for Windows Authentication access to database

 $//_{\sim}$ This section applies to Windows Authentication only.

After you have successfully installed the Digital Worker API, you will need to complete the following Internet Information Service (IIS) configuration:

If the Digital Worker API has been configured to use Windows Authentication, the Blue Prism Digital Worker application pool in IIS will need to be updated to run as a user with appropriate access to the Blue Prism database. Follow the steps below when using Windows Authentication for the database connection:

Application pool identities are most commonly set to service accounts.

- 1. Launch the Internet Information Services Manager from the Windows Start menu.
- 2. In the Connections pane, click **Application Pools**.

The Application Pools window displays.

- 3. Select Blue Prism API DW.
- 4. In the Actions pane, click Advanced Settings.



5. In the Advanced Settings dialog, expand **Process Model** and click the ellipsis (...) next to **ApplicationPoolIdentity**.

| ctions | | | | | | | Actions |
|---|---|---|---|---|------------------------|-----------------------|----------------------|
| | Application | Pools | | | | | Add Application Poo |
| E | | | | | | | Set Application Pool |
| Application Pools | This page lets you view and contain one or more applic | d manage the list of appli cations, and provide isola | cation pools on th tion among differe | e server. Applicatio ent applications. | n pools are associated | with worker processes | Application Real Tax |
| Sites | Eller | S.C. Lither | III. I Converting the | | | | Start |
| | | • • • 00 • • • • Show A | I Group by: N | o Grouping | • | | Stop |
| | Name | Status | .NET CLR V | Managed Pipel | Identity | Applications | 💈 Recycle |
| | 2.NET v4.5 | Started | i v4.0 | Integrated | ApplicationPoolld | 0 | Edit Application Poo |
| | Blue Prism API DW | Starter | 1 v4.0 | Integrated | ApplicationPoolid | 1 | Basic Settings |
| | a dider han Arrow | | | integrated | System | 2 | Recycling |
| Advanced Settings | | | | ? | × cationPoolld | 1 | Advanced Settings |
| Start Made | | OrDernand | | | | | Rename |
| | | UnDemand | | | | | 🗙 Remove |
| Limit (percent) | | 0 | | | | | View Applications |
| Limit Action | | NoAction | | | | | |
| Limit Interval (mi | nutes) | 5 | | | | | 🕑 Help |
| Processor Affinite | (Enabled | Falce | | | | | |
| Processor Arrinity | - Manla | 4204067205 | | | | | |
| Processor Affinity | / Mask | 4294907295 | | | | | |
| Processor Affinity | / Mask (64-bit option) | 4294967295 | | | | | |
| Process Model | | | | | | | |
| > Generate Process | Model Event Log Entry | | | | | | |
| Identity | | ApplicationPoolIde | ntity | | | | |
| Idle Time-out (m | inutes) | 20 | | | - | | |
| Idle Time-out Act | tion | Terminate | | | | | |
| Load User Profile | | True | | | | | |
| Maximum Worke | er Processes | 1 | | | | | |
| Ping Enabled | | True | | | | | |
| Ping Maximum R | esponse Time (seconds) | 90 | | | | | |
| Ping Period (seco | onds) | 30 | | | | | |
| Shutdown Time L | imit (seconds) | 90 | | | ✓ | | |
| Shutdown Time L Identity [identityType, userna Identity (recommend | imit (seconds) me, password] Configures the ap led), Network Service, Local Syste | 90 Iplication pool to run as b em, Local Service, or as a | uilt-in account, i.e specific user ident OK | e. Application Pool ity. Cance | | | |

6. In the Application Pool Identity dialog, select Custom account and click Set....



7. In the Set Credentials dialog, enter the Windows login credentials service account that has access to the Blue Prism database and click **OK**.



| View Help | | | | | | | | | |
|--|------------------|-------------------|-----------|------------------------|----------------------|---------------------------|----------------------------------|---------------|--------------------------|
| ections | | ()-m | | | | | | | Actions |
| | | 🛛 💐 🛛 Applicat | ion Po | ols | | | | | Add Application Pool. |
| BPEU569 | | | | | | | | | Set Application Pool Def |
| Application Pools This page lets you view and manage the list of application pools on the server. Application pools are associated with worker processes, contain one or more applications and provide icolation among different applications. | | | | Application Pool Tasks | | | | | |
| Sites | | | | - - - | | | | | Start |
| Blue Prism API | | Filter: | • 1 | g Go 👻 🦣 Sho | W All Group by: | No Grouping | • | | Stop |
| > S Delanic web Site | | Name | Status | .NET CLR V | Managed Pipel | Identity | Applications | | 🗢 Recycle |
| | | .NET v2.0 | Started | v2.0 | Integrated | ApplicationPoolld | 0 | | Edit Application Pool |
| | | .NET v2.0 Classic | Started | v2.0 | Classic | ApplicationPoolld | 0 | | Basic Settings |
| | | INET v4.5 | Started | v4.0 | Integrated | ApplicationPoolId | 0 | | Recycling |
| | | Blue Prism API | Started | v4.0 v4.0 | Integrated | ApplicationPoolid | 1 | | Advanced Settings |
| | | CI | otorted | | megracea | appreciation contain | | | Rename |
| | | Advanced Set | tings | | | | | 7 × | × Remove |
| | | V (Genera | n | | | | | 2 | View Applications |
| | | ,NET CH | R Version | | | ¥4.0 | | | |
| | | | | | | True | | | w Help |
| Application Po | | dentity | | ? | × | Integrated | | | |
| | | | | | | Blue Prism A | PI | | |
| | O Build-In accou | and | | _ | | 1000 | | | |
| | Application | Poolldentity | | \sim | | OnDernand | | | |
| | Custom acco | unt: | | | | 0 | | | |
| | | | | 0.1 | | NoAction | | | |
| | | | _ | Set | | 5 | | | |
| Set Cre | entials | ? X | | | | False | | | |
| | | | | | | 4294967295 | | | |
| Userr | ame: | | DE | Cance | 1 | 4294967295 | | | |
| | | | | | | | | | |
| Passw | ord: | | 0. 535 10 | ioder Event Eog | entry | Application | PoolIdentity | | |
| | | | ut (min | utes) | | 20 | oondentity | | |
| Confi | m nassword: | | ut Actio | in | | Terminate | | ~ | |
| | | | | | | | | | |
| | | | semam | e, password] Co | nfigures the applic | ation pool to run as bu | ilt-in account, i.e. Application | Pool Identity | |
| | _ | |), Netw | UTK SERVICE, LOC | ai system, Local Sei | vice, or as a specific us | ser luentity. | | |
| | OK | Cancel | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | UK Cancel | |
| | | | | | | | | .11 | |

In the Connections panel, expand the Sites node and select Blue Prism API DW.
 The Blue Prism API DW Home window displays.

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9. In the Actions panel, under Manage Website, click Restart.



After you have successfully installed and configured the Digital Worker API, you need to install the Blue Prism Desktop client and configure a connection for use by the Desktop users. See Install and connect the Desktop client on page 19 for details.

Configure IIS application pool for high usage (optional)

If the Desktop environment is accessed by more than 750 highly active users, then the Digital Worker API may time out, resulting in error messages being displayed. To prevent this from happening, it is recommended that the **Regular time intervals (in minutes)** setting in the Internet Information Service (IIS) application pool is decreased from 1740 to 180.

To amend this setting in IIS:

- 1. Launch IIS from the Windows Start menu.
- 2. In the Connections pane, click Application Pools.

The Application Pools window displays.

- 3. Select **Blue Prism API DW**.
- 4. In the Actions pane, click **Recycling**.



5. In the Edit Application Pool Recycling Settings dialog, change the value of the **Regular time intervals (in minutes)** field to 180.

| Edit Application Pool Recycling Settings | | ? | \times |
|--|-------------------------------|--------|----------|
| Recycling Conditions | | | |
| Fixed Intervals ✓ Regular time intervals (in minutes): 1740 Specific time(s): | Fixed number of requests: | | |
| Example: 20:00,00:00 | | | |
| Memory Based Maximums | | | |
| Virtual memory usage (in KB): | Private memory usage (in KB): | | |
| | | | |
| | Previous Next Finish | Cancel | |

6. Click **Next**, then click **Finish** to apply the changes.

Install and connect the Desktop client

The Desktop client needs to be installed on the machines of the users running processes.

To watch the Desktop client installation, see the Blue Prism Desktop installation and configuration video

Prerequisites

Ensure the following components, required for Desktop to function, are all installed in yourBlue Prism environment prior to installing the SS&C | Blue Prism Desktop client:

- Enterprise
- Blue Prism API
- Hub (includes Authentication Server)
- Digital Worker API

See Components required for Desktop on page 5 for details.

Desktop licenses

A Desktop license will need to be applied to the Blue Prism database before a user is able to sign in and use the Desktop client. See Desktop installation overview on page 5 for details.

Minimum hardware requirements

See Blue Prism software and hardware requirements for details of the minimum requirements for the computer running the Blue Prism Desktop client.

Install the Desktop client

To install the Desktop client, download and run the Desktop installer, available from the Blue Prism Portal, and progress through the installer as shown below:

| Step | Installer screen | Details |
|------|--|---|
| 1 | Blue Prism Desktop Setup Wizard Welcome to the Blue Prism Desktop Setup Wizard See blueprism | Welcome If required, select another language for the installer from the drop-down list. The default language is English (United States). Click Next. |

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| Step | Installer screen | Details |
|------|---|--|
| 2 | Blue Prism Desktop Setup Wizard End user license agreement Please read the Blue Prism Desktop license agreement. We (Blue Prism Software, Inc. if you are in the Americas or Blue Prism Limited if you are in any other jurisdiction) have set out here the terms that apply to the digital workers we provide to you. Please note that we also offer add-ons, utilities, APIs, and other technologies which may be subject to separate terms. The relevant Parts of this document, and the order (where "order" means an order on the Blue Prism Order Form or other document agreed with us, or between you and an authorised Blue Prism reseller ("Reseller")), contain the whole agreement between you and us relating to the subject matter hereof I accept the terms in the License Agreement Print Back Next Cancel | License agreement Read the End User License Agreement and if you agree to the terms, select the check box. Click Next. |
| 3 | Blue Prism Desktop Setup Wizard – × Destination folder Cick Next to install to the default folder, or click Change to choose another. Install Blue Prism Desktop to: C:\Program Files (x86)\Blue Prism Limited\Blue Prism Desktop Change Back Next Cancel | Destination folder Specify the required installation folder. The default location is C:\Program Files (x86)\Blue Prism\Blue Prism Desktop, but you can choose your own using the Change button. Click Next. |

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| Step | Installer screen | Details |
|------|--|---|
| 4 | Blue Prism Desktop Setup Wizard Aemote connection configuration Add a file location to enable a shared connection File Path C:\Program Files (x86)\Blue Prism Limited\Blue Prism Desktop\Desktop.User.config Change Allow local connections to be configured Clear this option if you do not want users to configure connections using the Desktop clent. Back Next Cancel | Remote connection configuration Desktop users can connect to Desktop environments using one or both of the following options: Shared connection file – Specify the location and name of the shared connection file. If you enter an invalid location and file name, a warning will display. If you leave the field blank, a shared connection file will not be configured. Local connection files – Select Allow local connections to be configured to enable configured to enable configuration of Desktop client connections using the Desktop client. For details on Desktop connection files, see Configure a Desktop client connection on page 24. It is strongly recommended that Desktop client connections are configured by a Blue Prism system administrator. |

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| Step | Installer screen | Details |
|------|---|---|
| 6 | Blue Prism Desktop Setup Wizard – × Blue Prism Desktop has been successfully installed blueprism Please click Finish to exit the installer. View log | Installation complete If the installation has completed successfully, click Finish to exit the installer. If the installation fails, click View Log to see details of the error that was encountered. |
| | Finish | |

Configure a Desktop client connection

It is strongly recommended that Desktopclient connections are configured by a Blue Prism system administrator.

When installing the Desktop client, users can choose to connect to the Desktop environment using at least one or both of the following options:

- Configure a shared connection Connect to a shared configuration file, which can only be modified by a system administrator.
- Configure a local connection Connect to a local configuration file, which can be modified by the Desktop user, if required.

Configure a shared connection

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If your organization wants Desktop client users to connect to a Desktop environment using a shared connection file, the location of the shared file will need to be entered when installing the Desktop client. The creation and configuration of the shared connection file should be carried out by a system administrator. Desktop client users cannot edit or delete shared connections. See Configuring environment connections for Blue Prism Desktop for details.

Desktop.User.config backup file

When a Desktop user has successfully connected to a Desktop environment using a shared connection file, a .desktop.shared.config.bak file is automatically generated and stored locally in C:\Users\<user name>\AppData\Roaming\Blue Prism Limited\Desktop. This connection file is then used to establish a connection with the Desktop environment, removing the need to connect to the shared file each time the user accesses Desktop.

Configure a local connection

Details of how users can import and connect to existing Desktop connections can be found in Configuring environment connections for Blue Prism Desktop.

The Desktop.User.config file, which is located in

C:\Users\<user name>\AppData\Roaming\Blue Prism Limited\Desktop on each computer, points to the location of the Blue Prism API, the Digital Worker API, and Authentication Sever. This file can be edited directly if necessary, or configured via the Desktop user interface (recommended), as described below.

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1. Open the Desktop application.

The Welcome to Desktop screen displays.

| BPD 1.1 | | - | × |
|-----------------------|------------------------|---------|---------|
| | | | |
| | English | | • |
| Welcome to Desktop | Blue Prism | ı | |
| Connection | | | |
| edadev3 | | | ~ |
| | <u>Configu</u> Next | ire con | nection |
| BPD | ? | Help o | enter |

2. Click **Configure connection**.On the Settings screen, click **Saved connections**. The available connections and options can vary depending on your installation of Desktop.

The available connections and options on this screen are dependent on each user's installation of the Desktop client.

3. On the Saved connections screen, click **Add connection**.

The Create new connection screen displays:

| BPD 1.1 | - × | |
|-------------------------------|---------------|--|
| Create new connect | ion | |
| Connection name | | |
| | | |
| URL for Authentication Server | | |
| URL for Digital Worker API | | |
| URL for Blue Prism API | | |
| Cancel Cr | eate | |
| BPD | ? Help center | |

4. Enter the connection details, as prompted. All the fields are mandatory.

| Field name | Information required |
|-------------------------------------|---|
| Connection name | Enter a name for this connection. Connection names must be unique, and are case-sensitive. |
| | If you try to create a new connection with the same name as an existing one, a warning message displays and you cannot save the connection. |
| URL for Authentication Server | Enter the Authentication Server URL. |
| | Consure a secure connection is used, all Authentication Server URLs must include https://. If you do not include https:// in the URL, it will be added automatically. |
| URL for Digital Worker API | Enter the URL of the Digital Worker API to which you want to connect. |
| URL for Blue Prism API | Enter the URL of the Blue Prism API to which you want to connect. |

| BPD 1.1 | – × |
|------------------------------|---------------|
| Create new co | nnection |
| Connection name | |
| ABC connect2 | |
| URL for Authentication Serve | r |
| ims-connect.name.co.uk | |
| URL for Digital Worker API | |
| https://bpapi-dw-name.name | .co.uk:12345/ |
| URL for Blue Prism API | |
| https://bpapi-name.name.co. | .uk:67891/ |
| Cancel | Create |
| BPD | ? Help center |
| | |

5. Click **Create** to add the new connection.

The connection is created and displays on the Saved connections screen.

| BPD 1.1 | - × |
|-------------------|-----------------------|
| Saved connections | |
| Saved connection | ons |
| 6 connections | |
| | Import Add connection |
| ABC connect | 1 |
| Dev4_all | / 🖬 |
| UserConfig1 | / 🖬 |
| ABC connect2 | / 📋 |
| BPD | ? Help center |

The configuration is updated in the Desktop.User.config file, which is located in C:\Users\<user name>\AppData\Roaming\Blue Prism Limited\Desktop. The configuration file can then be imported by clicking **Import connection** on the Saved connections screen on each Desktop user's computer. See Configure Blue Prism Desktop connections for details.

Although the functionality is available to do so, it is not expected that Desktop users will create, edit, or delete their own connections. It is expected that this information will be provided to them by system administrators. However, because the connection configuration information is stored in their user settings, they will need to import the configuration file themselves. When rolling out Desktop to end users, it is recommended that system administrators create and distribute a centrally-controlled Desktop.User.config file to be imported by Desktop users.



Example Desktop.User.config file

The following example shows a typical Desktop.User.config file:

```
{
  "Environments": {
    "Production Environment": {
      "ConfigurationName": "Production Environment",
      "ApiUrl": "https://xxapi-edadev2.site.co.uk:12121",
      "DigitalWorkerApiUrl": "https://ttapi-dw-edadev2.site.co.uk:54441",
      "AuthenticationServerDomain": "ims-prod.aadeuops.co.uk",
      "ClientName": "bpd"
   "ConfigurationName": "ABC connect",
      "ApiUrl": "https://xxapi-edadev2.site.co.uk:12634",
      "DigitalWorkerApiUrl": "https://uuapi-dw-edadev2.site.co.uk:54455",
      "AuthenticationServerDomain": "ims-aaadev2.site.co.uk",
      "ClientName": "bpd"
   }
 },
"Selected": "edadev2"
}
```

Desktop silent installation and configuration

A Downloading and installing any of the Enterprise components, including by silent installation via command line, means that you accept the End User License Terms.

The installation of Desktop client and the installation and configuration of the Blue Prism Digital Worker API can be scripted using the commands below in PowerShell. To perform a silent installation, you must have administrator access to the web server.

When using the Digital Worker API installer wizard you can validate information that you have entered into text fields by clicking buttons in the wizard. There is no validation when performing a silent install. Entering any incorrect parameters could result in a broken web server. It is recommended that you take a snapshot of the machine as a backup before running the script.

Intended audience

SS&C | blueprism

This topic is for IT professionals competent in:

- Editing and running scripts
- Using PowerShell
- Debugging

Prerequisites

All of the prerequisites for a regular Digital Worker API installation are also applicable to a Digital Worker API silent installation. For information on installing the required software, see Prerequisites on page 8.

Desktop client silent installation commands

Install Desktop

msiexec /i "BluePrismDesktop-1.1.0.msi" /quiet /qn /norestart

Uninstall Desktop

```
msiexec /x "BluePrismDesktop-1.1.0.msi" /quiet /qn /norestart
```

Digital Worker API silent installation parameters

During the silent install, the following options need to be set:

| Component | Description |
|----------------------------|---|
| API_IIS_HOSTNAME | The name under which the API will be hosted. |
| API_IIS_PORT | The port on which the API will listen for connections. |
| API_SSL_ CERTIFICATE_ID | The thumbprint of the SSL certificate. |
| API_SQL_SERVER | The hostname of the SQL server hosting the Blue Prism database. |



| Component | Description | |
|---------------------------|---|---|
| API_SQL_DATABASE_ NAME | The name of the Blue Prism database. | |
| API_SQL_AUTH_MODE | SQL authentication mode. 0 - Windows authentication mode; 1 - SQL authentication mode. | |
| | If <u>API_SQL_AUTH_MODE</u> is set to 1 the following details also need to be supplied: | |
| | Component | Description |
| | API_SQL_USERNAME | Username to access the Blue Prism database. |
| | API_SQL_PASSWORD | Password to access the Blue Prism database. |

If required, you can change the destination folder for the installation using the option INSTALLDIR.

Example script

The following script will:

- Install the API to D:\DWAPI to listen on dwapi.example.com:4343
- Use the certificate thumbprint E3AEFC6DCB900469E1E6288202B12DA3BD1EDD4D
- Use the BPD database on sql.example.com, with SQL authentication, using the sa account and password SQLP@ssw0rd
- Use the BluePrismDigitalWorkerAPI-7.2.0.msi

Digital Worker API configuration scripts

Following the installation of the Digital Worker API, the required configuration of the IIS application pool and the SSL certificate can be carried out with PowerShell. Before running these commands, the WebAdministration module must be loaded in the session with:

```
Import-Module -Name WebAdministration
```

Configure IIS application pool for Windows Authentication access to database

Configure IIS application pool for Windows Authentication access to database with the following command. Replace NAME and PASSWORD with the appropriate values of a user who has access to the Blue Prism database.

Set-ItemProperty -Path 'IIS:\AppPools\Blue Prism API DW\' -Name processModel -Value @
{userName='NAME'; password='PASSWORD'; identityType='SpecificUser'}

🕻 This command must run as a single line with no breaks.



Configure SSL certificate to read private keys

To configure the certificate, run the following script, replacing THUMBPRINT with the thumbprint of your Digital Worker API certificate:

```
$Cert = Get-Item -Path Cert:\LocalMachine\My\THUMBPRINT
$UniqueName =
[System.Security.Cryptography.X509Certificates.RSACertificateExtensions]::GetRSAPrivateKey
($Cert).Key.UniqueName
$KeyPath = "$env:PROGRAMDATA\Microsoft\Crypto\Keys\$UniqueName"
$Acl = Get-Acl -Path $KeyPath
$Acl.AddAccessRule([System.Security.AccessControl.FileSystemAccessRule]::new('IIS
AppPool\Blue Prism API DW ', 'Read', 'Allow'))
et-Acl -Path $KeyPath -AclObject $Acl
```